

Haven Asset Management Pricing Structure 2016

Straight Forward Wills

Single Will	£175
Mirror Will	£255

Estate Protection Wills

Single Will	£320
Mirror Will	£397

Lasting Powers of Attorney

Health & Welfare	£347
Property & Affairs	£347
Registration of each LPA	£294
General Power of Attorney	£147

Advance Decision

Living Will and Record card	£167
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Trusts

Trusts start from	£285
Severance Joint Tenancy	£177

Funeral Plans

Economical	£3,490
Traditional	£3,990
Classical	£4,390

Probate Fixed Fee Price. Administration fee upfront £495

Estate Value	Bank 4%	Solicitor 3%	Haven	
£75,000	£ 3,000	£2,250	£1,125	1.5%
£250,000	£ 10,000	£7,500	£2,500	1%
£450,000 +	£18,000	£13,500	£4,500	1%

Deed of Variation

Modification of terms of Will	£ 1,500
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File Sorting

Includes File box & Record Keeping Document From	£67.00
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Dying To Know

EBook (pdf)	£14.97
Hard Copy Black & White	£14.97
P&P currently £2.99 Colour	£24.97

**** Prices frozen from 2015 ****

Schedule of Costs for Trust Services 2016

<u>Service</u> <u>including VAT</u>	<u>Cost</u>
Asset Preservation Trust Personal Pension, Death in Service, SIPP	£897
Assurance Trust Life Policies	£447
Educational Trust	£897
Multiple Bond Trust Existing Bonds	£897
Beneficiary Protection Plan IHT Planning & Bloodline Protection	Single £1897 Couple £2897
Property Trust BTL & 2 nd Property	£897
Severance of Tenancy	£177

Payment to be made at time of us taking instruction

Discounts of 10% will apply if instructions to prepare more than two Trusts for associated family members